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**REAL GOLD MINING LIMITED**

**瑞 金 礦 業 有 限 公 司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 246)**

**DELAY IN PUBLICATION OF INTERIM RESULTS  
AND DESPATCH OF INTERIM REPORT**

**AND**

**UPDATE ON THE ACTIVITIES AT THE GOLD MINES OF THE GROUP  
FOR THE SIX MONTHS ENDED 30 JUNE 2017**

This announcement is made pursuant to Rule 13.09 of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Board announces that there will be a delay in the publication of the interim results and despatch of the interim report of the Company for the six months ended 30 June 2017 until further notice. Despite the delay, the Company wishes to keep the Shareholders informed of the development of the gold mines owned by the Group and other information of the Group which the Board believes to be of interest to the Shareholders.

**DELAY IN PUBLICATION OF INTERIM RESULTS AND DESPATCH OF INTERIM REPORT**

The board of directors (the “Board”) of Real Gold Mining Limited (the “Company”) announces that the publication of the Company’s interim results (the “2017 Interim Results”) and despatch of the interim report (the “2017 Interim Report”) for the six months ended 30 June 2017 will be delayed until further notice, and there will be further delay in the publication and despatch of the interim results and

interim report of the Company for the six months ended 30 June 2016 and the annual results and annual report for the year ended 31 December 2016 (the “Outstanding Financial Disclosures”) until further notice.

Pursuant to the Listing Rules, the Company is required to:

- (a) publish the 2017 Interim Results on a date not more than two months after the end of the first six months of the financial year, that is, by 31 August 2017 (Rule 13.49(6) of the Listing Rules); and
- (b) despatch the 2017 interim report to every member and every other holder of its listed securities (not being bearer securities) on a date not later than three months after the end of the first six months of the financial year, that is, by 30 September 2017 (Rule 13.48(1) of the Listing Rules).

As mentioned in the announcement of the Company dated 22 December 2016, the majority of the directors of the Company were appointed only on 30 September 2016, and subsequent appointments (amongst themselves) of the chairman of the Board, the chief executive officer, the chief financial officer and the deputy chief executive officer took effect on 12 December 2016. Subsequently, there was a change of chief executive officer which took place on 4 August 2017. More time is required for the directors to familiarise themselves with the operations and records of the Company and its subsidiaries (collectively the “Group”), in order for the 2017 Interim Results, the 2017 Interim Report and the Outstanding Financial Disclosures to be prepared and published in compliance with the requirements of the Listing Rules. Therefore, the Board resolved that the publication of its 2017 Interim Results and despatch of the 2017 Interim Report will be delayed until further notice.

The delay in the publication of the 2017 Interim Results and the despatch of the 2017 Interim Report, and the further delay in the publication and despatch of the Outstanding Financial Disclosures constitute breaches of the Listing Rules.

## **UPDATE ON THE ACTIVITIES AT THE GOLD MINES OF THE GROUP**

The Company wishes to keep its shareholders (the “Shareholders”) and potential investors informed of the development of the gold mines owned by the Group.

The Group has two gold mines in the Chifeng Municipality, Inner Mongolia, namely, Shirengou Gold Mine and Nantaizi Gold Mine which are adjacent to each other and form one operating segment of the Group. As the gold content of ore gold extracted from these mines is too low, the production of Shirengou Gold Mine and Nantaizi Gold Mine were suspended in 2016.

As at the date of this announcement, the Company also owns Luotuochang Gold Mine in the Chifeng Municipality, Inner Mongolia, Gaotaizi Gold Mine in Inner Mongolia, Yandan Gold Mine, Yantang Gold Mine and seven other smaller gold mines in Guangxi.

Luotuochang Gold Mine was in operation until the Board decided in July 2014 to suspend its mining activities.

There is currently no production at the Gaotaizi Gold Mine in Inner Mongolia. The Company continues to carry out exploration activities in the deeper and the outer parts of the mine in preparation for expansion of production capacity in the future.

The exploration permit of Yandan Gold Mine in Guangxi has expired, and the Company is considering whether to apply for renewal.

The Company is also considering whether to renew the exploration permits for three of the seven smaller gold mines in Guangxi.

#### **FURTHER UPDATE ON PROGRESS OF FULFILLMENT OF RESUMPTION CONDITIONS AND OTHER INFORMATION**

For the purpose of providing information which the Board believes to be of interest to the Shareholders pending the release of the 2017 Interim Results, the Board wishes to inform Shareholders and potential investors that as mentioned in the announcements of the Company dated 31 March 2017 and 21 August 2017, the Company issued a letter of complaint to the CBRC (as defined in such announcements) against China Guangfa Bank (Huizhou Branch) in respect of the suspension of operations of bank accounts of the Company and one of its subsidiary, the Fixed Deposit of the Company and the Rich Vision Fixed Deposits. On 23 August 2017, the Company received a notice from the Huizhou branch of CBRC, which confirms that investigation is underway and provides the following updates: (1) The CBRC is extending the investigations for 30 more days beyond the 60 days as originally intended as a result of the complexity of the matters of complaint; and (2) the CBRC will provide the Company with a written report of its findings upon completion of the investigations. Based on the records of the Group, as of 30 June 2017 those bank accounts had approximately RMB450 million cash deposits, whilst the Group had approximately RMB180 million cash deposits held with other banks.

Furthermore, as disclosed in the announcement of the Company dated 14 June 2017 in relation to the Writ (as defined in such announcement), as at the date of this announcement, the Writ has not yet been served on the Company by the Securities and Futures Commission.

The Company continues to work closely with its legal advisors to take all necessary steps in fulfilling the conditions for resumption of trading imposed on the Company by the Stock Exchange as disclosed in the Company's announcement dated 30 March 2012 and the cancellation of the trading suspension directed by the Securities and Futures Commission as disclosed in the Company's announcement dated 28 June 2016, with the aim to resume trading in the shares of the Company as soon as practicable.

## **SUSPENSION OF TRADING**

Trading in the shares of the Company will remain suspended until further notice.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Real Gold Mining Limited**  
**Lu Chunxiang**  
*Chairman*

Hong Kong, 15 September 2017

*As at the date of this announcement, the executive directors are Mr. Lu Chunxiang (Chairman), Mr. Zhang Yanchun, Mr. Li Feng, Mr. Sean Zhang, Mr. Wang Chunqi, Mr. Shao Jiulin and Mr. Kirk Vincent Wiedemer; and the independent non-executive directors are Mr. Liu Aiguo, Ms. Zhang Hui, Ms. Ge Huiyun and Mr. Guo Honggang.*