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## **REAL GOLD MINING LIMITED**

**瑞 金 礦 業 有 限 公 司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 246)**

### **ANNOUNCEMENT INSIDE INFORMATION**

This announcement is made by Real Gold Mining Limited (the “Company”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance.

Reference is made to the announcement of the Company dated 31 March 2017 in relation to, among other things, the further update on progress on the Company’s fulfillment of resumption conditions and other information relating to the Company and its subsidiaries (the “Group”) and the announcement of the Company dated 23 May 2017 (the “Announcements”) in relation to update on the status of China Guangfa Bank accounts of the Group. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

The board of directors (“Board”) of the Company noted that Fubon Industrial (Huizhou) Co., Ltd\* (“Fubon”), a wholly-owned subsidiary of the Company, has been informed by the Huizhou Administration Bureau for Industry and Commerce on 4 August 2017 while attending to the change of legal representative of Fubon that all of the shares in Fubon were frozen by the Huizhou Public Security Bureau due to investigation by the Huizhou Public Security Bureau into financial fraud that might have been perpetrated by Mr. Wu Ruilin (“Mr. Wu”), the Company’s former controlling shareholder who still retains 15.41% shareholding in the Company and Qiaoxing group of companies controlled by Mr. Wu. On 17 August 2017, the Company’s representatives attended Huizhou Administration Bureau for Industry and Commerce and Huizhou Public Security Bureau to make further enquiries. The Company made a request to the Huizhou Public Security Bureau for the formal document directing a freezing of Fubon’s shares and Huizhou Public Security Bureau requested the Company to provide certain information to assist with its investigation. The Company will co-operate with the Huizhou Public Security Bureau and/or other local authorities in their investigation and

Huizhou Public Security Bureau informed the Company that if after the investigation, Huizhou Public Security Bureau is satisfied that Fubon is not related to the case against Mr. Wu and Qiaoxing, the freezing of Fubon's shares will be discharged. The freezing of all of the shares of Fubon is likely to impact the progress of effecting changes of legal representative and directors of Fubon and its six subsidiaries, namely Chifeng Fuqiao Mining Co., Ltd\*, Chifeng Shirengou Mining Co., Ltd.\*, Chifeng Nantaizi Mining Co., Ltd.\*, Balinzuo Banner Guotao Materials Products Trading Co., Ltd.\*, Inner Mongolia Siziwangqi Gaotai Mining Company Limited\*, and Liuzhou City Yuanyi Mining Co., Ltd\*.

### **Update on China Guangfa Bank accounts of the Group**

On 6 June 2017, the Company issued a letter of complaint to the China Banking Regulatory Commission ("CBRC") against China Guangfa Bank (Huizhou Branch) in respect of the suspension of operations of bank accounts of the Company and one of its subsidiary, the Fixed Deposit of the Company and the Rich Vision Fixed Deposits. As at the date of the announcement, no formal response has been received by the Company. On behalf of the Company, the Company's PRC legal advisors made enquiries with the CBRC and were informed by the CBRC that CBRC would investigate the matter. The Company continues to work closely with its PRC legal advisors and is considering the merits of taking legal action in the PRC against China Guangfa Bank (Huizhou Branch).

### **Commencement of proceedings against Mr. Wu and others in Hong Kong**

Following investigations carried out at the direction of the Board, the Company and one of its subsidiary, Lita Investment Limited ("Lita"), have issued Court proceedings in Hong Kong against Mr. Wu, three former directors of the Company, Mr. Lu Tianjun, Mr. Cui Jie and Mr. Ma Wenxue and certain other related parties, associates and accessories. The proceedings relate to (i) losses suffered by the Company and Lita as a result of unauthorised and/or otherwise unlawful transactions entered into between the Company or Lita and Mr. Wu and/or his affiliates (the "Impugned Transactions") and (ii) unlawful profits obtained by Mr. Wu and his affiliates from the Impugned Transactions.

### **SUSPENSION OF TRADING**

Trading in the shares of the Company will remain suspended until further notice.

**Shareholders and potential investors should exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Real Gold Mining Limited**  
**Lu Chunxiang**  
Chairman

Hong Kong, 21 August 2017

*As at the date of this announcement, the executive directors are Mr. Lu Chunxiang (Chairman), Mr. Zhang Yanchun, Mr. Li Feng, Mr. Sean Zhang, Mr. Wang Chunqi, Mr. Shao Jiulin and Mr. Kirk Vincent Wiedemer; and the independent non-executive directors are Mr. Liu Aiguo, Ms. Zhang Hui, Ms. Ge Huiyun and Mr. Guo Honggang.*

\* For identification purpose only