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REAL GOLD MINING LIMITED

瑞 金 礦 業 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 246)

RESIGNATION OF AUDITORS

This announcement is made by the board of directors (the “Board”) of Real Gold Mining Limited (the “Company”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board announces that ZHONGHUI ANDA CPA Limited (“ZHONGHUI”) resigned as the auditors of the Company with effect from 29 March 2018 as the Company and ZHONGHUI have not been able to reach an agreement in respect of the audit fee for the financial years ended 31 December 2016 and 31 December 2017.

ZHONGHUI has confirmed in its letter of resignation dated 29 March 2018 that there are no matters or circumstances in respect of its resignation as the auditors of the Company that need to be brought to the attention of the shareholders of the Company.

The Board of the Company also confirms that there are no matters or circumstances in respect of the resignation of ZHONGHUI as the auditors of the Company which should be brought to the attention of the shareholders or the creditors of the Company and there are no outstanding matters between the Company and ZHONGHUI.

The audit and risk management committee of the Company proposes to appoint Asian Alliance (HK) CPA Limited as the auditors of the Company to fill the casual vacancy following the resignation of ZHONGHUI. The Company will keep the shareholders informed once an appointment is made.

The Board would like to take this opportunity to express its gratitude to ZHONGHUI for its professional services rendered to the Group in the past years.

By Order of the Board
Real Gold Mining Limited
Lu Chunxiang
Chairman

Hong Kong, 29 March 2018

As at the date of this announcement, the executive directors are Mr. Lu Chunxiang (Chairman), Mr. Zhang Yanchun, Mr. Li Feng, Mr. Sean Zhang, Mr. Wang Chunqi, Mr. Shao Jiulin and Mr. Kirk Vincent Wiedemer; and the independent non-executive directors are Mr. Liu Aiguo, Ms. Zhang Hui, Mr. Guo Honggang and Ms. Wang Xu.